



AUSTRALIAN SECURITIES EXCHANGE



ASIC

Australian Securities & Investments Commission

AGENDA

ASX AND ASIC LISTED COMPANY SEMINAR: DISCLOSURE AND CORPORATE GOVERNANCE

Heritage Ballroom, Westin Hotel, 1 Martin Place, Sydney NSW 2000

Wednesday 12 November 2008

Time	Item	Speaker
ARRIVAL		
From 12.45	Tea/ coffee, registration	
WELCOME AND INTRODUCTION		
1.00	Welcome and Introduction	Belinda Gibson, Commissioner, ASIC
CONTINUOUS DISCLOSURE		
1.05	Disclosure and the role of ASIC	Belinda Gibson, Commissioner, ASIC
1.30	Disclosure: recent guidance from ASX	David Barnett, General Manager, Issuers, ASX
1.45	Questions	
1.55	Continuous Disclosure Hypotheticals	Facilitator: Eric Mayne, Chief Supervision Officer, ASX Panel Members: ASIC: Jane Eccleston, Senior Manager, Corporations ASX: David Barnett, General Manager, Issuers AICD: Richard Lee, President, NSW Division CSA: Peter Abraham, Councillor, NSW AIRA: Ian Matheson, CEO
2.35	Questions	
2.45	Coffee break	
CORPORATE GOVERNANCE		
3.15	ASX's review of corporate governance disclosures in 2007 annual reports and director trading study	Eric Mayne, Chief Supervision Officer, ASX
3.45	Questions	
3.55	Principle 7: the reporting obligation - recent guidance	Peter Abraham – Member, Implementation Review Group, ASX Corporate Governance Council
4.10	Questions	
4.20	Practical management of material business risks	Craig Mitchell – Partner, Risk Services, Deloitte
4.45	Questions	
SEMINAR CLOSE		
4.55	Closing comments	Eric Mayne, Chief Supervision Officer, ASX
LUNCH		
5.00	Drinks	

Copies of presentations will not be handed out at the event but will be posted on the website after the event. Presentations for this event are similar to the Melbourne event on 24 October 2008 which can be downloaded from the website:

http://www.asx.com.au/supervision/education_research/index.htm

Important information

Information and material to be presented at this seminar is for educational purposes only and does not constitute financial product or taxation advice. Attendees should obtain independent advice before making investment decisions. No responsibility is accepted by ASX or ASIC for any loss arising (including due to negligence) from anyone acting or refraining from acting as a result of information or material presented at the seminar.

SPEAKER AND PANEL MEMBER BIOGRAPHIES

Belinda Gibson

Belinda is a Commissioner at the Australian Securities and Investments Commission (ASIC). She took up this position in November 2007. Her initial major role was to head the Capital Markets Taskforce of the Commission, which undertook a review of ASIC's position in enforcement of capital markets offences and identified measures to improve ASIC's performance in that area.

She has responsibility within the Commission for regulation of Australia's capital markets, both in terms of market oversight and enforcement of the integrity and transparency laws. She also oversees the regulation of listed companies.

Belinda was a senior partner of Mallesons Stephen Jaques' mergers and acquisitions group in Sydney before joining ASIC, and was a founder of that firm's corporate governance team.

Richard Lee

Richard is Chairman of Salmat Limited; Deputy Chairman of Ridley Corporation Limited; Director of CSR Limited and Newcrest Mining Limited.

Richard is also an Independent Director of the Insurance Division of Wesfarmers Limited, Cash Services Australia Pty Limited and the Australian Rugby Union. In addition, Richard is a director of several private companies and provides consulting services to various corporations. He is also a Governor of the Institute of Neuromuscular Research. Previously, Richard was Chief Executive of the NM Rothschild Australia Group.

Peter Abraham

Peter is a member of the ASX Corporate Governance Council Implementation Review Group. Peter was formerly general counsel and company secretary of Rinker (which was listed on both ASX and NYSE) and was a member of Rinker's executive management team. He retired following Rinker's acquisition by the Mexican cement company CEMEX in the second half of 2007. Peter had been company secretary of CSR since 1994 until the demerger of Rinker in March 2003, and previously held senior legal, marketing and accounting roles within the CSR group.

Peter is a member of the Law Society of NSW, the Australian Corporate Lawyers Association, and a Fellow of CPA Australia, the Australian Institute of Company Directors and the Institute of Chartered Secretaries and Administrators.

David Barnett

David is the General Manager, Issuers, ASX Markets Supervision Pty Ltd. The Issuers department facilitates entities listing on ASX by assisting entities and their advisors to comply with ASX's listing requirements. The Issuers department also manages the relationship ASX has with entities whose securities are listed on ASX and supervises ongoing compliance with ASX listing obligations.

David has worked in the Issuers department for 10 years. He has a Bachelor of Commerce (Accounting) and is a member of the Australian Society of Certified Practising Accountants and a member of the Companies Auditors and Liquidators Disciplinary Board.

Eric Mayne

Eric is the Chief Supervision Officer of ASX Markets Supervision at the Australian Securities Exchange. He also chairs the ASX Corporate Governance Council.

Eric is responsible for ASX's supervision of the Futures and Equities markets, including company disclosure, market surveillance, participant activity and compliance with ASX's Operating Rules.

Eric joined ASX in May 2005 after 35 years experience in government revenue regulation and law. During this time, Eric was a partner at the law firm Mallesons Stephen Jaques for nearly 16 years, including the National Managing Partner for approximately 5 years. Eric has a Bachelor of Laws (Hons) and Graduate Diploma of Business (Accounting), and is a member of the Board of Taxation, the Financial Reporting Council, and the Corporations Committee of The Law Council of Australia.

Craig Mitchell

Craig is a partner at Deloitte specialising in governance, risk and compliance matters within their Risk Services division. He is a technical advisor to the Group of 100, an association of Australia's senior finance executives, and supports them with their participation on the ASX Corporate Governance Council.

Craig is a co-author of the G100-Deloitte Guide to compliance with ASX Principle "Recognise and manage risk". He assists the leading companies of Australia to "Raise their Risk IQ" by advising, benchmarking and testing their risk management, internal control and compliance functions.

Ian Matheson

Ian is the Chief Executive Officer of AIRA. Ian was former Global Head of Computershare Analytics, the investor relations and market intelligence arm of Computershare Ltd. Prior to this he was a Partner at Orient Capital Pty Ltd, and prior to that the Executive Director of the Australian Investment Managers' Association. He has also held senior positions at the Australian Institute of Company Directors, Westpac Banking Corporation and was an Advisor to the Hon. Alexander Downer MP.

Ian is a founding director of the Australasian Investor Relations Association. He was a founding director of the International Corporate Governance Network, based in London; is a member of the Editorial Board of Corporate Governance: An International Review; and a member of the Advisory Board of the National Institute for Governance at the University of Canberra. He is also a member of the National Investor Relations Institute in the United States and a Fellow of Chartered Secretaries Australia.

Jane Eccleston

Jane Eccleston is a Senior Manager in the Corporations team at ASIC. This team is responsible for operational and project-based work at ASIC relating to corporations, including mergers & acquisitions, schemes of arrangement, fundraisings, continuous disclosure, corporate governance and financial reporting. Prior to this she was a senior lawyer in the ASIC team responsible for supervising the markets.

Before joining ASIC, Jane was a Senior Associate with Mallesons Stephen Jaques and also worked as legal counsel at Westpac. She holds a Bachelor of Laws (Honours) and a Bachelor of Arts (Honours) from the University of Sydney.