

AGENDA

ASX AND ASIC LISTED COMPANY SEMINAR: DISCLOSURE AND CORPORATE GOVERNANCE
Level 17, RACV Club, 501 Bourke Street, Melbourne
Friday 24 October 2008

Time	Item	Speaker
ARRIVAL		
From 8.15	Tea/ coffee, registration	
WELCOME AND INTRODUCTION		
9.00	Welcome and Introduction	Belinda Gibson, Commissioner, ASIC
CONTINUOUS DISCLOSURE		
9.05	Disclosure and the role of ASIC	Belinda Gibson, Commissioner, ASIC
9.30	Disclosure: recent guidance from ASX	James Gerraty, Manager, Issuers, Melbourne, ASX
9.45	Questions	
9.55	Continuous Disclosure Hypotheticals	Facilitator: Eric Mayne, Chief Supervision Officer, ASX Panel Members: ASIC: John Price, Senior Executive Leader, Corporations ASX: James Gerraty, Manager, Issuers, Melbourne AICD: Susan Oliver, Fellow CSA: Michaela Healy, Member Legislative Review Committee AIRA: Ian Matheson, CEO
10.35	Questions	
10.45	Coffee break	
CORPORATE GOVERNANCE		
11.15	ASX's review of corporate governance disclosures in 2007 annual reports and director trading study	Eric Mayne, Chief Supervision Officer, ASX
11.45	Questions	
11.55	Principle 7: the reporting obligation - recent guidance	Peter Abraham – Member, Implementation Review Group, ASX Corporate Governance Council
12.10	Questions	
12.20	Practical management of material business risks	Craig Mitchell – Partner, Risk Services, Deloitte
12.45	Questions	
SEMINAR CLOSE		
12.55	Closing comments	Eric Mayne, Chief Supervision Officer, ASX
LUNCH		
1.00	Lunch	

Speaker presentations and audio podcasts will be available on the website after the event:
http://www.asx.com.au/supervision/education_research/index.htm

Enquiries: asxmserp@asx.com.au

Important information

Information and material to be presented at this seminar is for educational purposes only and does not constitute financial product or taxation advice. Attendees should obtain independent advice before making investment decisions. No responsibility is accepted by ASX or ASIC for any loss arising (including due to negligence) from anyone acting or refraining from acting as a result of information or material presented at the seminar.

SPEAKER AND PANEL MEMBER BIOGRAPHIES

Belinda Gibson

Belinda is a Commissioner at the Australian Securities and Investments Commission (ASIC). She took up this position in November 2007. Her initial major role was to head the Capital Markets Taskforce of the Commission, which undertook a review of ASIC's position in enforcement of capital markets offences, and identified measures to improve ASIC's performance in that area.

She has responsibility within the Commission for regulation of Australia's capital markets, both in terms of market oversight and enforcement of the integrity and transparency laws. She also oversees the regulation of listed companies.

Belinda was a senior partner of Mallesons Stephen Jaques' mergers and acquisitions group in Sydney before joining ASIC, and was a founder of that firm's corporate governance team.

Michaela Healey

Michaela is currently Group Company Secretary at National Australia Bank Limited, a position she has held since 2006.

Michaela has held senior corporate roles in a range of industries and major listed companies. She has previously been Company Secretary and Corporate Affairs Manager at Orica Limited and before that Company Secretary at North Limited.

Michaela is a member of the Legislation Review Committee of Chartered Secretaries Australia.

Ian Matheson

Ian is the Chief Executive Officer of AIRA. Ian was former Global Head of Computershare Analytics, the investor relations and market intelligence arm of Computershare Ltd. Prior to this he was a Partner at Orient Capital Pty Ltd, and prior to that the Executive Director of the Australian Investment Managers' Association. He has also held senior positions at the Australian Institute of Company Directors, Westpac Banking Corporation and was an Advisor to the Hon. Alexander Downer MP.

Ian is a founding director of the Australasian Investor Relations Association. He was a founding director of the International Corporate Governance Network, based in London; is a member of the Editorial Board of Corporate Governance: An International Review; and a member of the Advisory Board of the National Institute for Governance at the University of Canberra. He is also a member of the National Investor Relations Institute in the United States and a Fellow of Chartered Secretaries Australia.

Peter Abraham

Peter is a member of the ASX Corporate Governance Council Implementation Review Group. Peter was formerly general counsel and company secretary of Rinker (which was listed on both ASX and NYSE) and was a member of Rinker's executive management team. He retired following Rinker's acquisition by the Mexican cement company CEMEX in the second half of 2007. Peter had been company secretary of CSR since 1994 until the demerger of Rinker March 2003, and previously held senior legal, marketing and accounting roles within the CSR group.

Peter is a member of the Law Society of NSW, the Australian Corporate Lawyers Association, and a Fellow of CPA Australia, the Australian Institute of Company Directors and the Institute of Chartered Secretaries and Administrators.

Eric Mayne

Eric is the Chief Supervision Officer of ASX Markets Supervision at the Australian Securities Exchange. He also chairs the ASX Corporate Governance Council.

Eric is responsible for ASX's supervision of the Futures and Equities markets, including company disclosure, market surveillance and participant activity and compliance with ASX's Operating Rules.

Eric joined ASX in May 2005 after 35 years experience in government revenue regulation and law. During this time, Eric was a partner at the law firm Mallesons Stephen Jaques for nearly 16 years, including the National Managing Partner for approximately 5 years. Eric has a Bachelor of Laws (Hons) and Graduate Diploma of Business (Accounting), and is a member of the Board of Taxation, the Financial Reporting Council, and the Corporations Committee of The Law Council of Australia.

Craig Mitchell

Craig is a partner at Deloitte specialising in governance, risk and compliance matters within their Risk Services division. He is a technical advisor to the Group of 100, an association of Australia's senior finance executive, and supports them with their participation on the ASX Corporate Governance Council.

Craig is a co-author of the G100-Deloitte Guide to compliance with ASX Principle "Recognise and manage risk". He assists the leading companies of Australia to "Raise their Risk IQ" by advising, benchmarking and testing their risk management, internal control and compliance functions.

Susan Oliver

Susan is an executive director of wwrite P/L, Oliver Lloyd P/L and wwITe Technologies LLC, a non-executive director of Transurban Group Ltd and Programmed Maintenance Services Ltd and a governor of the Smith Family Ltd.

She has previously been a non-executive director of the Just Group Pty Ltd, MBF Australia Ltd and Clearview Financial Services Ltd.

Susan is a former Senior Manager of Andersen Consulting, former Managing Director of the Australian Commission for the Future Limited and has held a range of other government and business directorial roles.

Susan is a strategic planner and futurist with a keen interest in technology and its relevance to society and business. She was the publisher of 21C, the magazine of the Australian Commission for the Future. Susan led the project team that developed the use concept for Federation Square, a major city precinct redevelopment in Melbourne.

John Price

John is the Senior Executive Leader, Corporations at ASIC. He is responsible for the area that considers requests to modify or grant waivers from the Corporations Act and deals with applications for relief for financial reporting, fundraising and mergers & acquisitions, and reviews related party documents.

Previous to his current role John has held a number of other senior positions in ASIC including Acting Executive Director of Regulation, former Director of Applications and Licensing, and Assistant Director of Regulatory Policy Branch.

Prior to joining ASIC, John worked in the Gold Coast and Brisbane offices of a national law firm.

James Gerraty

James is ASX's Manager of Issuers, Melbourne, a role he has held for the past eight years. James and his team manage the relationships that ASX has with Melbourne based companies whose securities are listed on the exchange and supervise compliance by companies with their listing obligations.

James also facilitates new listings business, by assisting companies and their advisers to comply with ASX's listing admission requirements.

James holds a Bachelor of Economics and a Graduate Diploma in Applied Finance & Investment (Securities Institute of Australia).